

TREATY PROCESS - OVERVIEW

QUOTE
PROCESS

PLACEMENT
PROCESS

TREATY
AMENDMENTS

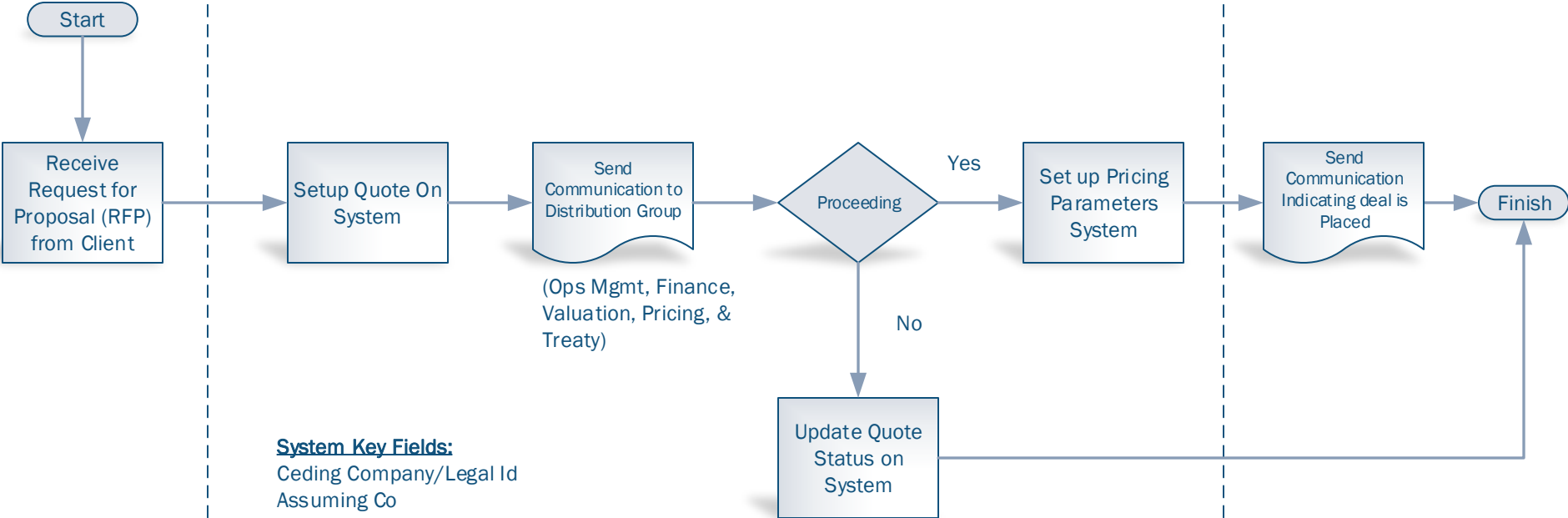
QUOTE PROCESS

Preparation Phase

Execution Phase

Final Phase

Pricing Actuary



- System Key Fields:**
- Ceding Company/Legal Id
 - Assuming Co
 - Treaty Code
 - Pricing Parameters
 - Affiliate Company
 - Line of Business
 - Reins Basis
 - ER Indicator
 - Premium Mode
 - Recapture Period

PLACEMENT PROCESS

Preparation Phase

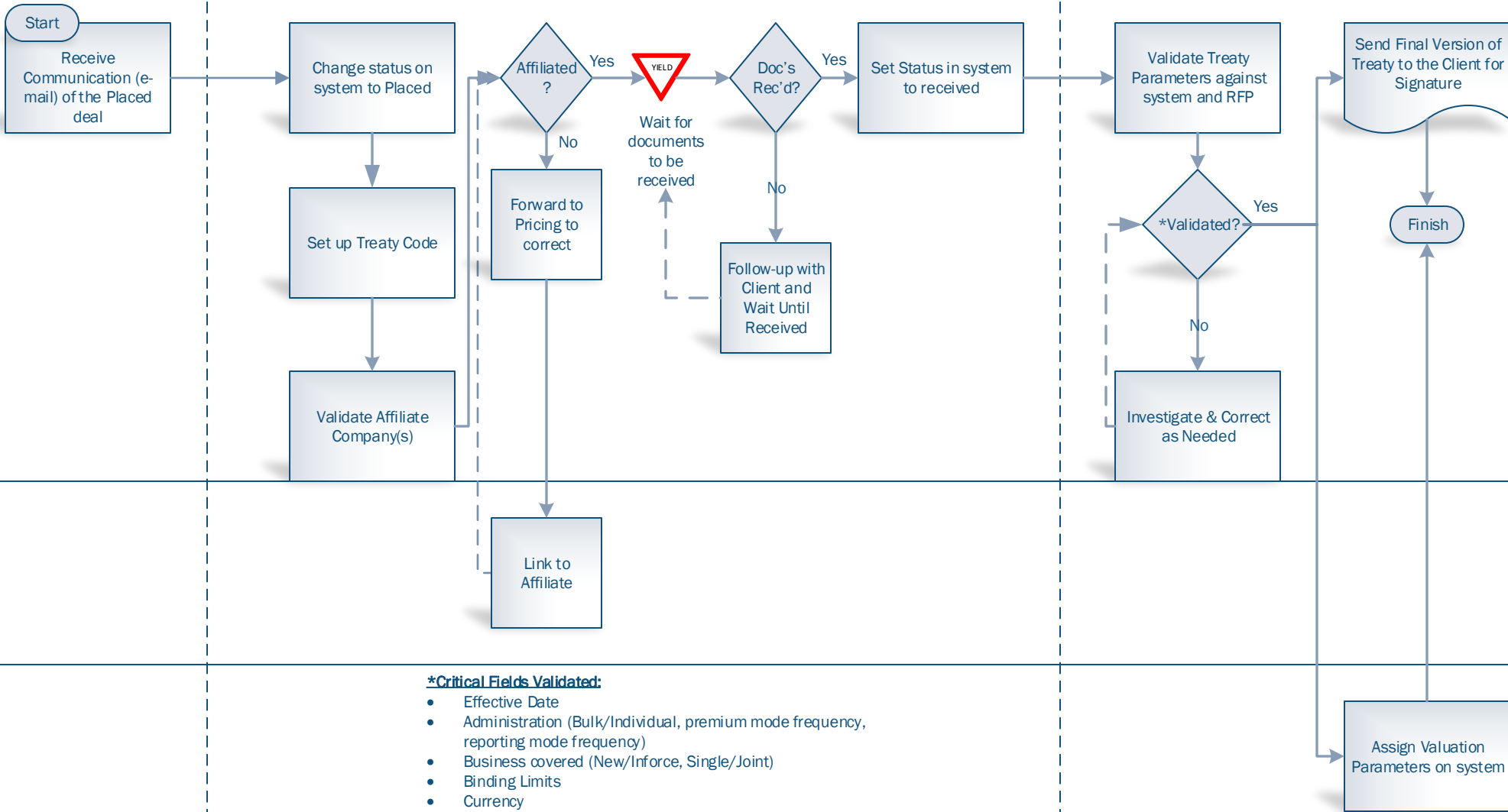
Execution Phase

Final Phase

Treaty Analyst

Pricing Analyst

Valuation



***Critical Fields Validated:**

- Effective Date
- Administration (Bulk/Individual, premium mode frequency, reporting mode frequency)
- Business covered (New/Inforce, Single/Joint)
- Binding Limits
- Currency
- Rate Guarantee
- Premium Tax
- Recapture --number of years
- ER
- LOC
- Minimum/Trivial amounts
- Binding Limits

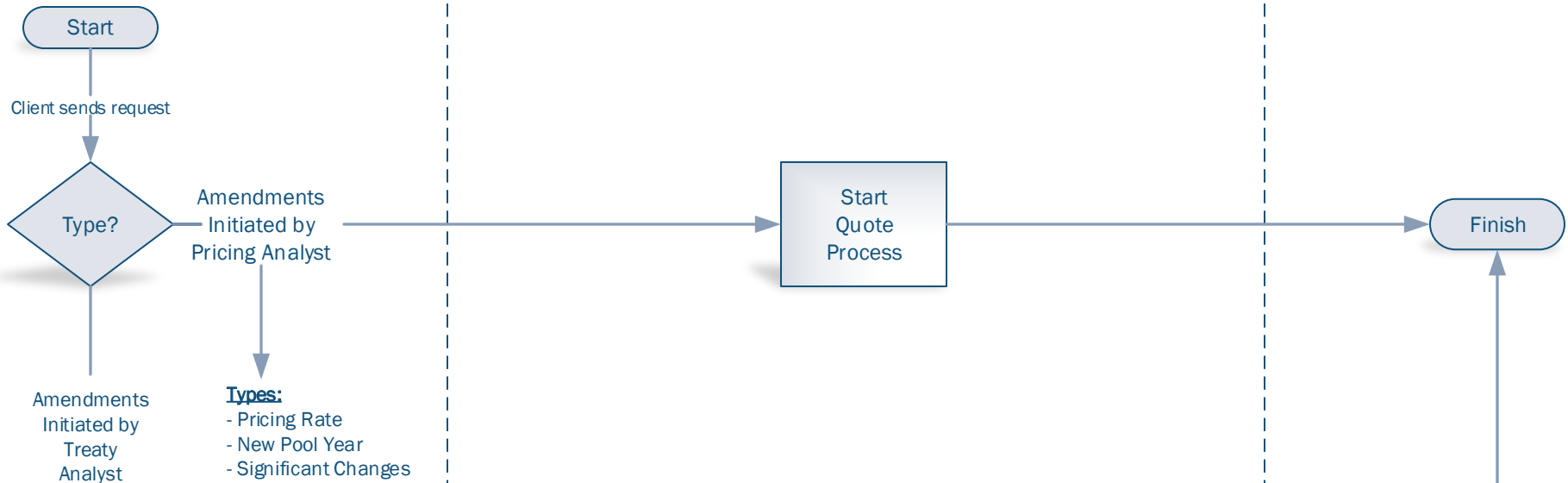
TREATY AMENDMENT PROCESS

Preparation Phase

Execution Phase

Final Phase

Pricing Actuary



Treaty Analyst

